

THE UNDERSIGNED BUYER AND SELLER EXPRESSLY ACKNOWLEDGE HAVING FULLY READ AND UNDERSTOOD AND HAVING RECEIVED A TRUE COPY OF THIS DOCUMENT. UPON EXECUTION OF THIS AGREEMENT BY BOTH THE BUYER AND THE SELLER, THIS AGREEMENT BECOMES A VALID AND BINDING CONTRACT FOR THE PURCHASE AND SALE OF THE BUSINESS AND ASSETS.

THE BUYER'S OFFER MADE HEREBY SHALL BE OPEN FOR THE SELLER'S WRITTEN ACCEPTANCE

ONLY ON OR BEFORE THE HOUR OF _____, ON THE _____ DAY OF _____, 20_____.

DATED THIS _____ DAY OF _____, 20_____.

BUYER: _____)

PER: _____)
(AUTHORIZED SIGNATORY)

PER: _____)
(AUTHORIZED SIGNATORY)

SIGNED, SEALED AND DELIVERED BY _____)

_____ IN THE PRESENCE OF:

_____)

WITNESS

SEAL

_____)

NAME

_____)

ADDRESS

SELLER: _____)

PER: _____)
(AUTHORIZED SIGNATORY)

PER: _____)
(AUTHORIZED SIGNATORY)

THE ABOVE OFFER WAS ACCEPTED BY THE SELLER AT THE HOUR OF _____

ON THE _____ DAY OF _____, 20_____.